



Program Overview

The CPRC Designation provides the most ground breaking and innovating course work, coupled with time-tested and proven methods for helping people make a successful transition from work-life to home life.

Our goal is to challenge the status quo of traditional retirement planning by eliminating old and outdated beliefs and practices through innovative tools, training, and resources that move the non-financial aspects of retirement into the forefront of the planning process.

This program puts you a step above the rest because it:

- 1) Delivers knowledge, experience, & confidence
- 2) Turns you into a baby boomer and Gen X retirement expert
- 3) Teaches you how to be a coach
- 4) Offers you flexible, self-paced and live learning
- 5) Carries credibility with more CE approvals than any other program
- 6) Helps you launch your business
- 7) Makes you the go-to expert



Course Includes

- Comprehensive E-course pdf book
- Bonus: Case Studies & Practice Coaching Tip & Strategies Guide
- Bonus Training on the Retirement Intelligence Assessment (RQ)
- Launching Your Business: Marketing Ideas and Applications
- Extensive Coach's Tool Box (Includes client forms, over 25 client worksheets, marketing tools for social media, newsletters and more!)
- Live Role Play & Practice Coaching
- Special Office Hours & Webcasts
- Community with other coaches through our monthly Coaches Café
- Associate Membership to the RCA

Ready to Get Started?

(Includes \$250 certificate fee)

Get Instant Access!

Only \$1,995

[Lock-in special pricing here](#)

Take The First
Module Free Now!

Certified Professional Retirement Coach

Training & Designation



Course Outline

Module 1:

Modernizing Retirement: The Role of a Retirement Coach

Module 2:

The Psychology of Retirement Coaching

Module 3:

The CPRC Coaching Framework

Module 4:

Tools That Drive Clarity and Momentum

Module 5:

Curiosity, Identity and Grief in Retirement

Module 6:

Connection, Community & Belonging

Module 7:

Fueling A Meaningful Retirement

Module 8:

Wisdom, Money & Legacy

Module 9:

Bringing It All Together

Bonus Module(s):

RQ Assessment Training and Practice Coaching and Case Study Workbook

For a complete course description and a list of FAQs, please visit CertifiedRetirementCoach.org

Continuing Education

With three industry leading Continuing Education partners, the CPRC is one of the most respected and accepted.

- ☑ 28 CFP CE Credits
- ☑ 40 ICF CCE Credits (30 core & 9 Resource)
- ☑ 32 SHRM PDCs
- ☑ Listed on FINRA website



What Others Are Saying

“I was shocked by the research— every organization should be offering retirement coaching!” *Steven S.*

“I learned a lot about the evolution of the concept of retirement and increased my knowledge about the "dark side" which is so important when educating others. *Donna M*

“The most impactful thing I experienced is the realization that for most retirees their identity and self-worth is tied tightly to their work... They have very little insight into what they will need to do or what is involved.” *Dale C.*

Take The First
Module Free Now!